



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
APRIL 05, 1999
VOL. 46 NO. 40

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and 16-24 lb. toms. Demand was limited for current shipments, mixed for deferred shipments. No trading reported. Offerings short to adequate. Bulk parts trading and demand was quiet, limited fresh breast meat traded for current delivery.

EXPORT MARKET HIGHLIGHTS

Export activity was subdued.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	82-89
TURKEYS Y TOMS UNDER 22#	79-89
TURKEYS Y TOMS 22-24#	79-89
TURKEYS Y TOMS 24-26#	82-89
TURKEYS Y TOMS 26 LBS & OVER	88-103

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-88
FROZEN TURKEYS Y TOMS 28# & UP	88-95
BREASTS 10-12#	146-158
COOKED ROLLS 60/40% 9# & UP	

	<u>RANGE</u>
<u>DELIVERED TO RETAILERS</u>	
FRESH TURKEYS Y HENS 8-16#	77-87
FRESH TURKEYS Y TOMS 14-24#	77-92
FROZEN TURKEYS Y HENS 8-16#	66-67
FROZEN TURKEYS Y TOMS 14-24#	67-68
FROZEN TURKEYS Y TOMS 24-28#	71-75

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

<u>CURRENT SHIPMENTS 2/</u>					<u>FORWARD SHIPMENTS 6/</u>			<u>OPEN COMMITMENTS 7/</u>	
	<u>OFFERS</u>	<u>SALES</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>WTD AVG</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>	<u>VOLUME (000)</u>	<u>DEL. PER</u>
8-16 LB HENS									
EASTERN REGION 3/	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	61-62	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	60-61	-	-	-	-	-	-	-	-
WESTERN REGION 5/	61-62	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 APRIL 1999.

Activity was light. Trading centered on fresh tom breast meat. Thigh meat was held with increased confidence and buyers noted product was not being offered. Parts activity was quiet.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	94.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	134.40	100
BREASTS, 4-8 LBS PLANT GRADE 2/		F	90.00	200
DRUMSTICKS, TOM		F	18.00	20
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		R	17.00	15
WINGS, FULL-CUT, TOM		F	25.00	40
WINGS, FULL-CUT, HEN		T	24.70	33
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN				
NECKS, TOM		F	18.00	40
NECKS, HEN		R	17.00	20
BREASTS, B/S, TOM 3/		F	182.59	27
BREASTS, B/S, TOM—FRESH 3/	185.00		185.00	120
THIGH MEAT		F	36.00	120
THIGH MEAT—FRESH		F	43.49	89
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS		F	142.00	8
DESTRAPPED TENDERS		F	160.00	40
WING MEAT WITH SKIN		F	65.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	21.57	70
EXPORT TRADING				
DRUMSTICKS, TOMS		F	18.20	100
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		F	21.00	40
MECHANICALLY SEPARATED 4/		F	17.52	92
THIGH MEAT - FROZEN		F	42.90	1,508

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.